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DEB MATHEWS, Paralegal
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May 15, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Humboldt
\$420,150 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

Town of Humboldt
\$420,150 Clean Water Project Revenue Borrower Bond
dated May 8, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

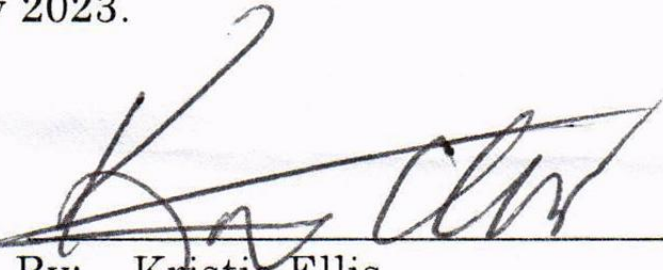
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Humboldt
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: May 8, 2023
4. Purpose of issue: Sanitary Sewer Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$420,150
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 8th day of May 2023.


By: Kristie Ellis
Its: Finance Officer

\$420,150 Town of Humboldt Clean Water Project Revenue Borrower Bond, Series 2023 Dated May 8, 2023 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2025			\$18,029.98	\$18,029.98	\$18,029.98	
08/15/2025	\$2,511.99	2.125	\$2,232.05	\$4,744.04		
11/15/2025	\$2,525.34	2.125	\$2,218.70	\$4,744.04		\$27,518.06
02/15/2026	\$2,538.75	2.125	\$2,205.29	\$4,744.04		
05/15/2026	\$2,552.24	2.125	\$2,191.80	\$4,744.04	\$18,976.16	
08/15/2026	\$2,565.80	2.125	\$2,178.24	\$4,744.04		
11/15/2026	\$2,579.43	2.125	\$2,164.61	\$4,744.04		\$18,976.16
02/15/2027	\$2,593.13	2.125	\$2,150.91	\$4,744.04		
05/15/2027	\$2,606.91	2.125	\$2,137.13	\$4,744.04	\$18,976.16	
08/15/2027	\$2,620.76	2.125	\$2,123.28	\$4,744.04		
11/15/2027	\$2,634.68	2.125	\$2,109.36	\$4,744.04		\$18,976.16
02/15/2028	\$2,648.68	2.125	\$2,095.36	\$4,744.04		
05/15/2028	\$2,662.75	2.125	\$2,081.29	\$4,744.04	\$18,976.16	
08/15/2028	\$2,676.90	2.125	\$2,067.14	\$4,744.04		
11/15/2028	\$2,691.12	2.125	\$2,052.92	\$4,744.04		\$18,976.16
02/15/2029	\$2,705.41	2.125	\$2,038.63	\$4,744.04		
05/15/2029	\$2,719.79	2.125	\$2,024.25	\$4,744.04	\$18,976.16	
08/15/2029	\$2,734.23	2.125	\$2,009.81	\$4,744.04		
11/15/2029	\$2,748.76	2.125	\$1,995.28	\$4,744.04		\$18,976.16
02/15/2030	\$2,763.36	2.125	\$1,980.68	\$4,744.04		
05/15/2030	\$2,778.04	2.125	\$1,966.00	\$4,744.04	\$18,976.16	
08/15/2030	\$2,792.80	2.125	\$1,951.24	\$4,744.04		
11/15/2030	\$2,807.64	2.125	\$1,936.40	\$4,744.04		\$18,976.16
02/15/2031	\$2,822.55	2.125	\$1,921.49	\$4,744.04		
05/15/2031	\$2,837.55	2.125	\$1,906.49	\$4,744.04	\$18,976.16	
08/15/2031	\$2,852.62	2.125	\$1,891.42	\$4,744.04		
11/15/2031	\$2,867.78	2.125	\$1,876.26	\$4,744.04		\$18,976.16
02/15/2032	\$2,883.01	2.125	\$1,861.03	\$4,744.04		
05/15/2032	\$2,898.33	2.125	\$1,845.71	\$4,744.04	\$18,976.16	
08/15/2032	\$2,913.73	2.125	\$1,830.31	\$4,744.04		
11/15/2032	\$2,929.21	2.125	\$1,814.83	\$4,744.04		\$18,976.16
02/15/2033	\$2,944.77	2.125	\$1,799.27	\$4,744.04		
05/15/2033	\$2,960.41	2.125	\$1,783.63	\$4,744.04	\$18,976.16	
08/15/2033	\$2,976.14	2.125	\$1,767.90	\$4,744.04		
11/15/2033	\$2,991.95	2.125	\$1,752.09	\$4,744.04		\$18,976.16
02/15/2034	\$3,007.84	2.125	\$1,736.20	\$4,744.04		
05/15/2034	\$3,023.82	2.125	\$1,720.22	\$4,744.04	\$18,976.16	
08/15/2034	\$3,039.89	2.125	\$1,704.15	\$4,744.04		
11/15/2034	\$3,056.04	2.125	\$1,688.00	\$4,744.04		\$18,976.16
02/15/2035	\$3,072.27	2.125	\$1,671.77	\$4,744.04		
05/15/2035	\$3,088.59	2.125	\$1,655.45	\$4,744.04	\$18,976.16	
08/15/2035	\$3,105.00	2.125	\$1,639.04	\$4,744.04		
11/15/2035	\$3,121.50	2.125	\$1,622.54	\$4,744.04		\$18,976.16
02/15/2036	\$3,138.08	2.125	\$1,605.96	\$4,744.04		
05/15/2036	\$3,154.75	2.125	\$1,589.29	\$4,744.04	\$18,976.16	
08/15/2036	\$3,171.51	2.125	\$1,572.53	\$4,744.04		
11/15/2036	\$3,188.36	2.125	\$1,555.68	\$4,744.04		\$18,976.16
02/15/2037	\$3,205.30	2.125	\$1,538.74	\$4,744.04		
05/15/2037	\$3,222.32	2.125	\$1,521.72	\$4,744.04	\$18,976.16	
08/15/2037	\$3,239.44	2.125	\$1,504.60	\$4,744.04		
11/15/2037	\$3,256.65	2.125	\$1,487.39	\$4,744.04		\$18,976.16
02/15/2038	\$3,273.95	2.125	\$1,470.09	\$4,744.04		
05/15/2038	\$3,291.35	2.125	\$1,452.69	\$4,744.04	\$18,976.16	
08/15/2038	\$3,308.83	2.125	\$1,435.21	\$4,744.04		
11/15/2038	\$3,326.41	2.125	\$1,417.63	\$4,744.04		\$18,976.16
02/15/2039	\$3,344.08	2.125	\$1,399.96	\$4,744.04		

05/15/2039	\$3,361.85	2.125	\$1,382.19	\$4,744.04	\$18,976.16	
08/15/2039	\$3,379.71	2.125	\$1,364.33	\$4,744.04		
11/15/2039	\$3,397.66	2.125	\$1,346.38	\$4,744.04		\$18,976.16
02/15/2040	\$3,415.71	2.125	\$1,328.33	\$4,744.04		
05/15/2040	\$3,433.86	2.125	\$1,310.18	\$4,744.04	\$18,976.16	
08/15/2040	\$3,452.10	2.125	\$1,291.94	\$4,744.04		
11/15/2040	\$3,470.44	2.125	\$1,273.60	\$4,744.04		\$18,976.16
02/15/2041	\$3,488.88	2.125	\$1,255.16	\$4,744.04		
05/15/2041	\$3,507.41	2.125	\$1,236.63	\$4,744.04	\$18,976.16	
08/15/2041	\$3,526.04	2.125	\$1,218.00	\$4,744.04		
11/15/2041	\$3,544.78	2.125	\$1,199.26	\$4,744.04		\$18,976.16
02/15/2042	\$3,563.61	2.125	\$1,180.43	\$4,744.04		
05/15/2042	\$3,582.54	2.125	\$1,161.50	\$4,744.04	\$18,976.16	
08/15/2042	\$3,601.57	2.125	\$1,142.47	\$4,744.04		
11/15/2042	\$3,620.70	2.125	\$1,123.34	\$4,744.04		\$18,976.16
02/15/2043	\$3,639.94	2.125	\$1,104.10	\$4,744.04		
05/15/2043	\$3,659.28	2.125	\$1,084.76	\$4,744.04	\$18,976.16	
08/15/2043	\$3,678.72	2.125	\$1,065.32	\$4,744.04		
11/15/2043	\$3,698.26	2.125	\$1,045.78	\$4,744.04		\$18,976.16
02/15/2044	\$3,717.91	2.125	\$1,026.13	\$4,744.04		
05/15/2044	\$3,737.66	2.125	\$1,006.38	\$4,744.04	\$18,976.16	
08/15/2044	\$3,757.51	2.125	\$986.53	\$4,744.04		
11/15/2044	\$3,777.48	2.125	\$966.56	\$4,744.04		\$18,976.16
02/15/2045	\$3,797.54	2.125	\$946.50	\$4,744.04		
05/15/2045	\$3,817.72	2.125	\$926.32	\$4,744.04	\$18,976.16	
08/15/2045	\$3,838.00	2.125	\$906.04	\$4,744.04		
11/15/2045	\$3,858.39	2.125	\$885.65	\$4,744.04		\$18,976.16
02/15/2046	\$3,878.89	2.125	\$865.15	\$4,744.04		
05/15/2046	\$3,899.49	2.125	\$844.55	\$4,744.04	\$18,976.16	
08/15/2046	\$3,920.21	2.125	\$823.83	\$4,744.04		
11/15/2046	\$3,941.04	2.125	\$803.00	\$4,744.04		\$18,976.16
02/15/2047	\$3,961.97	2.125	\$782.07	\$4,744.04		
05/15/2047	\$3,983.02	2.125	\$761.02	\$4,744.04	\$18,976.16	
08/15/2047	\$4,004.18	2.125	\$739.86	\$4,744.04		
11/15/2047	\$4,025.45	2.125	\$718.59	\$4,744.04		\$18,976.16
02/15/2048	\$4,046.84	2.125	\$697.20	\$4,744.04		
05/15/2048	\$4,068.34	2.125	\$675.70	\$4,744.04	\$18,976.16	
08/15/2048	\$4,089.95	2.125	\$654.09	\$4,744.04		
11/15/2048	\$4,111.68	2.125	\$632.36	\$4,744.04		\$18,976.16
02/15/2049	\$4,133.52	2.13	\$610.52	\$4,744.04		
05/15/2049	\$4,155.48	2.13	\$588.56	\$4,744.04	\$18,976.16	
08/15/2049	\$4,177.56	2.13	\$566.48	\$4,744.04		
11/15/2049	\$4,199.75	2.13	\$544.29	\$4,744.04		\$18,976.16
02/15/2050	\$4,222.06	2.13	\$521.98	\$4,744.04		
05/15/2050	\$4,244.49	2.13	\$499.55	\$4,744.04	\$18,976.16	
08/15/2050	\$4,267.04	2.13	\$477.00	\$4,744.04		
11/15/2050	\$4,289.71	2.13	\$454.33	\$4,744.04		\$18,976.16
02/15/2051	\$4,312.50	2.13	\$431.54	\$4,744.04		
05/15/2051	\$4,335.41	2.13	\$408.63	\$4,744.04	\$18,976.16	
08/15/2051	\$4,358.44	2.13	\$385.60	\$4,744.04		
11/15/2051	\$4,381.59	2.13	\$362.45	\$4,744.04		\$18,976.16
02/15/2052	\$4,404.87	2.13	\$339.17	\$4,744.04		
05/15/2052	\$4,428.27	2.13	\$315.77	\$4,744.04	\$18,976.16	
08/15/2052	\$4,451.80	2.13	\$292.24	\$4,744.04		
11/15/2052	\$4,475.45	2.13	\$268.59	\$4,744.04		\$18,976.16
02/15/2053	\$4,499.22	2.13	\$244.82	\$4,744.04		
05/15/2053	\$4,523.12	2.13	\$220.91	\$4,744.04	\$18,976.16	
08/15/2053	\$4,547.15	2.13	\$196.89	\$4,744.04		
11/15/2053	\$4,571.31	2.13	\$172.73	\$4,744.04		\$18,976.16
02/15/2054	\$4,595.60	2.13	\$148.44	\$4,744.04		
05/15/2054	\$4,620.01	2.13	\$124.03	\$4,744.04	\$18,976.16	
08/15/2054	\$4,644.55	2.13	\$99.49	\$4,744.04		
11/15/2054	\$4,669.23	2.13	\$74.81	\$4,744.04		\$18,976.16

02/15/2055	\$4,694.03	2.13	\$50.01	\$4,744.04		
05/15/2055	\$4,718.97	2.13	\$25.07	\$4,744.04	\$18,976.16	\$9,488.08
	\$420,150.00		\$167,164.76	\$587,314.76	\$587,314.76	\$587,314.76